

BETHESDA METRO AREA VILLAGE

Your home Your neighborhood Your future

2017 Annual Report

Bethesda Metro Area Village is pleased to say thank you to our members, volunteers and donors in our first annual report.

- Gail Shearer, President of the Board of Directors







Who We Are

Bethesda Metro Area Village is part of a national aging-in-place movement dedicated to providing services, social opportunities and community support that allow people to remain in their homes as they age. BMAV helps its members to live in their homes safely and independently in the community they love.

Our village covers all or most of the following: Battery Park, South Bradley Hills, Whitehall Manor, Edgemoor, English Village and Greenwich Forest, between Woodmont Avenue, Hampden Lane, Arlington Road, Bradley Boulevard, Huntington Parkway and Old Georgetown Road.

BMAV launched services in 2016 and by the end of 2017 had 28 full service and 58 social members. Social members join to enjoy our robust programming, make connections in the neighborhood and

help their neighbors. Full members can also receive volunteer-provided in-home services or rides. BMAV offers subsidized memberships to those seniors who express a need.

Our Services

In 2017 we updated our volunteer training materials, held a volunteer recognition luncheon, and welcomed new volunteer service providers – now totaling 26 trained and vetted neighbors (both members and non-members) – ready to respond to requests for assistance. We also expanded the services offered to members in 2017 to include not only rides, light home repair and friendly visits or calls, but also in-home technology assistance, absent-owner services and nonmedical respite care for primary caregivers.





Our Activities

BMAV is known for its vibrant programming that helps connect members with their community. In 2017, we organized and facilitated 70 events including speakers, social and health-related activities and learning opportunities. Over 300 BMAV members and others from the community attended.

Speakers

- "Master of Disaster" Ken Feinberg on his experiences as administrator of the September 11 victim compensation and other funds
- Local historian William Offutt, author of "Bethesda Social History," on Bethesda's history
- Ken Hartman, Director of the Bethesda-Chevy Chase Regional Services Center, on what's going on in Bethesda today
- Margit Meissner on her experiences as a Holocaust survivor and educator
- Ambassador (Ret.) James Collins and Dr. Naomi Collins on Russia and its relationship with the United States

More learning opportunities

- forums on Medicare, living wills and hospice care
- a forum on Montgomery County services
- a series of "Tech Tutors" workshops for members, including classes on how to use technology to connect socially, how to use Google and Apple apps, and one-on-one gadget tutoring by wonderful tech-savvy student volunteers

And social opportunities

- monthly meetups at Bethesda restaurants
- potlucks and gatherings in members' homes and other locations
- fitness outings
- knitting and bridge meetups
- trips to museums, theaters and art galleries
- garden and architecture walks







Our Volunteers

Over the year some 47 individuals – both members and neighbors in the community – contributed a range of expertise, services, and organizational skills to BMAV. In addition to those who provide direct service to members, 21 volunteers serve as directors or committee members dealing with finance, development, communications, services, program development, membership care and outreach. Together, our volunteers donated a total of over 2500 hours in 2017.

Without an engaged community, there would be no village. We owe a debt of gratitude to not only our current volunteers but all the following people for their contributions of time and energy in helping to launch BMAV and make our village what it is today:



Tom AllenChristina HaireTom ParkScottie AllenAndy HaireGail QuigleyElly BaldingerMarilyn HanniganDolly RasmussenLynn BarclayAndrew HealeyBarbara Reese

Nancy Balz Nikki Heidepriem Margarita Garcia Ripa Brenda Battat Kitty Hempstone Susie Rosenbaum Sue Hendrickson Joseph Battat Sandra Ross Ben Beach Elyse Jacob Gail Shearer Jill Benson Maureen Jais-Mick Nicky Silverman **Bob Berish David Katz** Samuel Sipe Jane Boynton Winnie Keon Frank Sis Barbara Brown Marilyn Kerst Joanne Small Ann Labriola Suzanne Snedegar Nancy Brucks Julia Lear Hanne Caraher Ethan Stang

Mary Louise Carnevale **Natalie Lewis** Jane Stanley Natalie Chen Rich Lodish Barbra Stoddard Jim Collins Marty McGeein Marjory Stoller Naomi Collins Jane McGuire Elizabeth Torrey **Bruce Coolidge** Marren Meehan Marsha Tucker Tom Meehan Frank Valcour Joan Cooney Michael Metzler **Eugenia Covarrubias** Maureen Valcour Shivali Viswanath Juan Covarrubias Robert Metzler Francie de Peyster Ellen Meyerson Melissa Watts

Maryann Dubner Steve Moseley Penny Luborsky-Wechsler

Anne Emmett **David Moulton** Richard Weintraub Margaret Engel Betty Mushinski Heijia Wheeler Nancy English Fred Mushinski (in Willis Wheeler Kate Fiskin memoriam) **Becky White** Amelia Fox Mehmood Nathani John White Tim French Mary O'Neil Linda Whitney Ann Dunleavy Gannon Alice Padwe Barbara Wilson Judith Graef Chris Palmer Sylvia Winik Jody Green Jeanne Parker **Barbara Wiss**

<u>Donations</u>

BMAV is a 501(c)(3) not-for-profit organization. We rely on donations to continue to grow and sustain our mission. Tax-deductible donations can be made on our website, www.bmavillage.org, or mailed to Bethesda Metro Area Village, P.O. Box 30525, Bethesda, MD 20824. If you would like to make a bequest or other planned gift, such as a charitable gift annuity, trust or the gift of life insurance, please contact us at 240-630-2628 or mailto:director@bmavillage.org.

We gratefully acknowledge the individuals, businesses and organizations below that supported BMAV in 2017 with financial or in-kind contributions:

Financial contributions of \$1000 or more

Montgomery County
Jim and Carol Trawick
Foundation
Jacob Family Fund
Sylvia and Peter Winik
Edgemoor Investment
Advisors
Bob Berish and Barbara
Brown

\$500 to \$999

Marilyn Kerst and Sam Sipe
Gail Shearer and Chris
Palmer
Lauren Davis Team /
Washington Fine
Properties
Linda Chaletzky / Evers & Co.

CASE Architects and Remodelers Sandy Spring Builders, LLC

\$200 to \$499

Anonymous
Robert Metzler and Mary Lu
Carnevale
Naomi and Jim Collins
Lynn Barclay
Jeanne and Tom Parker
Giannini Gray Dental
Partners
Sarah Fleischer
Joanne Tucker

Up to \$199

Marty McGeein David Feinberg Jane Boynton
Alice Padwe
Lance Graef
John Whitney
Francie de Peyster
Ellen Meyerson
Jeffrey Seltzer

In-kind donors

Apple, Inc.
Bethesda Big Train
Battery Park Community
Clubhouse
Edgemoor Club
Bethesda-Chevy Chase
Regional Services Center
Montgomery County
Libraries
Margarita Garcia Ripa design





















2017 Financial Report

<u>Income</u>: \$46,622 <u>Expenses</u>: \$41,481

membership dues - \$8,961 personnel and associated costs - \$29,726

individual donations - insurance - \$3,087

\$12,475 rent - \$4,800

business donations - \$3,110 other operational (dues, filing fees, foundation grants - \$7,000 website, office supplies) \$2,086

government grants - \$15,076 programs, fundraising, advertising \$1,782

Net income - \$5,141

Board of Directors Committee Chairs

Gail Shearer, Chair Budget and Finance, Jeanne Parker Sylvia Winik, Vice Chair Communications, Naomi Collins

Jeanne Parker, Treasurer Membership, Co-Chairs, Marilyn Kerst, Sandi Ross

Naomi Collins Programs, Elyse Jacob
Elyse Jacob Services, Sylvia Winik
Robert Metzler Volunteers, Hanne Caraher
Alice Padwe Newsletter editor, Lynn Barclay

Executive Director - Elizabeth Haile

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